# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period July 1, 2021 to July 31, 2021

#### CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	=
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

J. R. houne	8/20/2021
Signature of Authorized Individual*	Date
Jon Lowne	8/20/2021
Printed Name of Authorized Individual	Date

MOR 1

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation.

Case No.: 19-23649 (RDD)
Reporting Period July 1, 2021 to July 31, 2021

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS $(\$)^1$

Case No.	Debtor Entity Name:	Net Receipts <sup>2</sup>	Net Disbursements <sup>2</sup>
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 1,141,667
087-19-23649	PURDUE PHARMA L.P.	99,988,332	70,552,116
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES, L.P.	-	-
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	3,986
087-19-23652	PURDUE PHARMACEUTICALS L.P.	-	6,624,245
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	1,089,265
087-19-23654	ADLON THERAPEUTICS L.P.	-	1,983,999
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	695
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	1,887
087-19-23659	AVRIO HEALTH L.P.	13,534	6,135,773
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	-
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	153,145	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	19,817,680	16,791,814
087-19-23668	RHODES TECHNOLOGIES	9,794	587,267
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 119,982,486	\$ 104,912,713

#### **Footnotes**

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor tractions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

MOR-1a 2

<sup>1)</sup> Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (RDD)

July 31, 2021

In re: PURDUE PHARMA L.P., et al., Debtors

#### BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,229
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,866,637
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,010,073
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,254,238
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,661,681
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,040,016
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	100,296,603
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,211,280
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,827,989
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	520,607,668
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	15,402,762
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	210,242
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,282,766
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,274,741
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,188,509
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	0
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,393,092
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,106,802
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,317,490
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	125,995
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,141,179,476

#### Footnotes

MOR-1b 3

<sup>1)</sup> The company has closed some inactive accounts. Only active accounts are presented in this schedule.

Case No.: 19-23649 (RDD)
Reporting Period July 1, 2021 to July 31, 2021

# CONSOLIDATED STATEMENT OF OPERATIONS (\$M) <sup>1,2</sup> Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc

	ĺ		· · ·	2019 Cumulative Filing to
	Curre	nt Month	2021 Year to Date	Date <sup>3</sup>
Net Sales	\$	67	\$ 470	\$ 1,635
Cost of Goods Sold		(19)	(112)	(421)
Gross Profit		48	358	1,213
Sales and Promotion		(9)	(61)	(207)
Research and Development		(9)	(46)	(159)
General and Administrative		(6)	(41)	(174)
Legal Fees - Ordinary Course		(1)	(7)	(22)
Medical Affairs		(2)	(21)	(70)
Milestones & Alliances		(6)	(11)	(19)
Health Care Reform Fee		(0)	(6)	(24)
Other US		(0)	(1)	(1)
Incentive Bonus		(3)	(23)	(65)
Settlement Expense		-	ı	(11,111)
Total Operating Expenses		(37)	(217)	(11,852)
Operating Profit		11	140	(10,639)
Legal Fees - Non-Recurring		(30)	(175)	(649)
Other <sup>4</sup>		(3)	(33)	(76)
Total Non-Operating Expenses		(33)	(208)	(725)
Profit / (Loss) <sup>5</sup>	\$	(22)	\$ (68)	\$ (11,364)

#### Footnotes

- 1) The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.
- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M, offset by a gain recorded on an investment of \$13M.
- 5) The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

Case No.: 19-23649 (RDD)
Reporting Period July 1, 2021 to July 31, 2021

#### PURDUE PHARMA, INC. STATEMENT OF OPERATIONS $(\$000)^{1,2}$

		2019 Cumulative Filing to
<b>Current Month</b>	2021 Year to Date	Date <sup>3</sup>
\$ 29	\$ 204	669
-	-	(66)
29	204	603
(65)	(369)	(1,536)
(65)	(369)	(1,536)
(36)	(165)	(933)
10	45	238
\$ (26)	\$ (120)	\$ (695)
	\$ 29 	\$ 29 \$ 204

#### Footnotes

MOR-2 PPI 5

<sup>1)</sup> The numbers reflected in the Statement of Operations are shown in THOUSANDS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

<sup>3)</sup> Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (RDD)

July 31, 2021

In re: PURDUE PHARMA L.P., et al., Debtors

## CONSOLIDATED BALANCE SHEET (\$M) $^{1,2}$

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

			Boo	ok Value
ASSETS				
	CURRENT ASSI			
		sh & Cash Equivalents	\$	989
	Av	ailable For Sale Investments		10
	Ac	counts Receivable, Net		109
		e From Associated Companies		8
	Oth	ner Receivables		-
	Inv	ventories, Net		91
		epaid Expenses & Other Current Assets		47
	Res	stricted Cash		1
	TOTAL CURRE	NT ASSETS		1,255
	Pro	operty and Equipment, net		63
	Inv	restments at Cost		38
	Res	stricted Cash - Long-Term		149
		angible Assets, Net		94
		ner Assets		19
TOTAL ASS	ETS		\$	1,618
LIABILITIE	S AND EQUITY			
	<b>CURRENT LIAB</b>	BILITIES		
	Ac	counts Payable	\$	55
	Ac	crued Expenses		287
		e to Associated Companies		2
	TOTAL CURRE	NT LIABILITIES		344
	Otl	ner Liabilities		72
	Du	e to Associated Companies		11
		abilities Subject to Compromise <sup>3</sup>		13,901
	TOTAL LIABIL			14,328
	EQUITY			
	-	tained Earnings & Partners' Capital		(12,664)
		cumulated Other Comprehensive Loss		(46)
	TOTAL EQUITY	*		(12,710)
TOTAL LIA	BILITIES AND E	CQUITY	\$	1,618
Footnotes				

#### **Footnotes**

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

<sup>3)</sup> Refer disclosures on Liabilities Subject to Compromise that follow.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

July 31, 2021

## PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

	Во	ok Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,317
Prepaid expenses		351
Due from Associated Companies		242
Total current assets		1,910
Investments		9,952
Total assets	\$	11,862
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		235
Accrued Expenses		178
Total liabilites		876
Common stock		1
Additional paid-in capital		499
Retained earnings		10,551
Accumulated other comprehensive loss		(65)
Total equity	-	10,986
Total liabilites and equity	\$	11,862

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

**Footnotes** 

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

In re: PURDUE PHARMA L.P., et al.,

Case No.: 19-23649 (RDD)

Debtors

Reporting Period July 1, 2021 to July 31, 2021

#### **Liabilities Subject to Compromise and Contingencies**

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$13.9 billion and \$3.0 billion of Liabilities Subject to Compromise as at December 31, 2020 and 2019, respectively, and settlement expense of \$11.1 billion in 2020, \$0 in 2019. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement.

	December 31,	
	2020	2019
	(In The	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 4,275,000	\$3,000,000
Company Settlement	1,247,500	-
Company DOJ Settlement	8,344,000	-
Company Unsecured Federal Claims	20,000	-
Accounts Payable	10,460	8,862
Retiree Long Term Incentives	2,489	3,305
Independent Associated Companies	-	2,747
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 13,900,542	\$ 3,016,007

Certain amounts described in the table above are subject to the approval of the Bankruptcy Court and the ultimate amount paid to the various claimants may be less than the amounts approved by the Bankruptcy Court.

#### Shareholder Settlement

On September 11, 2019, the Company announced that it had reached an agreement in principle on a framework for settling the U.S. opioid-related actions brought by state attorneys general, local governments, and other entities to reach a final resolution of all outstanding claims (the "Proposed National Settlement"). Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

8

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pq 9 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period July 1, 2021 to July 31, 2021

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan significantly increases the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. Of this sum, \$4.275 billion will be paid for the benefit of creditors in this bankruptcy case over 9 years (10 years if certain amounts are paid ahead of schedule in the first 6 years) as set forth in the Plan.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution.

The Company had concluded that it was probable that a loss has been incurred as a result of the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018; and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as described in the Disclosure Statement. The corresponding liabilities associated with the settlement charge of \$4.275 billion and \$3.0 billion are included in Liabilities Subject to Compromise at December 31, 2020 and 2019, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

#### Company Settlement

The Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10a) and Non-NAS PI Claims (Class 10b). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 10 of 114

In re: PURDUE PHARMA L.P., et al., Case No.: 19-23649 (RDD)

Debtors Reporting Period July 1, 2021 to July 31, 2021 part of the Company's DOJ settlement of \$8.344 billion (see below).

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The NAS and Non-NAS PI Claims (Classes 10a and 10b) have a combined cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. The Company has concluded that it is probable that a loss has been incurred and the Company recorded a provision in its 2020 consolidated financial statements in accordance with ASC 450, Accounting for Contingencies, in the amount of \$1.2475 billion, representing the difference between the \$5.5225 billion and the \$4.275 billion recorded related to the Company's shareholders proposed cash contribution.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal, or views the loss accrual as neither probable, nor estimable under ASC 450.

Federal Matters (Company DOJ Settlement)

In July 2020, the DOJ filed claims in the Chapter 11 Cases in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to healthcare providers,; and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period July 1, 2021 to July 31, 2021

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "District Court"); and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

The timeline for plan confirmation and emergence from chapter 11 is expected to include, among other things: (1) approval of the pending Disclosure Statement and motion to approve the Disclosure Statement and solicitation and noticing procedures and materials (the "Disclosure Statement Motion") and a related scheduling motion (the "Motion for Schedule and Protocols"); (2) voting on the Plan by eligible creditors; and (3) confirmation of the Plan by the Bankruptcy Court following a hearing.

Pursuant to the Plea Agreement, the sentencing hearing in the District Court is expected to take place at least 75 days following confirmation of a Plan (and at least seven days before emergence). Prior to the sentencing hearing, PPLP may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the District Court will decide whether to accept the Plea Agreement. If the District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 12 of 114

In re: PURDUE PHARMA L.P., et al.,

Reporting Period July 1, 2021 to July 31, 2021

Case No.: 19-23649 (RDD)

**Debtors** Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the

"Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement.

If the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if Purdue defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with the NJ USAO, the VT USAO, and DOJ Consumer Protection Branch in their ongoing investigations (and resulting prosecutions, if any) of individuals and third parties arising out of conduct relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs, and requests for documents and information from the federal government in connection with these investigations.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. With regard to the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to the settlement agreement provisions described above.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

#### Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company, and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions,

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 13 of 114

In re: PURDUE PHARMA L.P., et al.,

**Debtors** 

Case No.: 19-23649 (RDD)

Penerting Period July 1, 2021 to July 21, 2021

Reporting Period July 1, 2021 to July 31, 2021

proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 14 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period July 1, 2021 to July 31, 2021

#### SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

J. M. Loune
Signature

Case No.: 19-23649 (RDD)

In re: PURDUE PHARMA L.P., et al., **Debtors** Reporting Period July 1, 2021 to July 31, 2021

#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	\$ - \$	261,662
Kesselman, Marc L <sup>2</sup>	185,215	10,234,102
Landau, Craig J	225,746	9,424,984
Lowne, Jonathan R	86,312	3,796,360
Lundie, David R	68,161	2,927,450
Mancinelli II, Vincent F	43,376	1,700,218
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Shamblen, Randy	35,654	1,808,184
Strassburger, Philip C	-	1,614,331
Total Compensation	644,463	33,486,805
Director Fees		
Boer, F Peter	175,000	1,400,000
Buckfire, Kenneth A	175,000	1,400,000
Cola, Michael	-	1,400,000
Collins, Michael J	-	25,000
Dubel, John	175,000	1,400,000
Miller, Robert S	208,333	4,375,000
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	175,000	1,400,000
Total Director Fees	908,333	11,425,000
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	_	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	2,502	56,833
Landau, Craig J	2,984	94,233
Lowne, Jonathan R	-	2,184
Lundie, David R	7	30,587
Mancinelli II, Vincent F	8,348	53,317
Mazzi, Christian	-	3,734
Medeiros, Paul	-	38,687
Miller, Robert S	-	10,315
Pickett, Cecil	-	1,298
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	13,841	369,303
Housing Payments		
Kesselman, Marc L	4,673	112,120
Total Housing Payments	4,673	112,120

MOR-5 Insiders 15

Case No.: 19-23649 (RDD)
Reporting Period July 1, 2021 to July 31, 2021

#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE <sup>1</sup>
Indemnification Payments		
Barton, Maria	-	32,215
Baker, Stuart D <sup>3</sup>	36,822	1,763,813
Friedman, Michael	1,699	217,649
Landau, Craig J	523,699	4,939,237
Lundie, David R	-	50,458
Motahari, Saeed	141	25,235
Roncalli, Anthony	-	968,226
Stewart, John	-	266,225
Strassburger, Philip	-	8,823
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors 4	20,742	2,294,777
Total Indemnification Payments	583,103	11,808,473
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	393,317	393,317
Mundipharma DC BV	-	345,460
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	3,613,807
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	474,504	18,072,474
Pharmaceutical Research Associates Inc.	573,436	3,229,825
Purdue Pharma Canada	-	5,700,269
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. <sup>5</sup>	58,333	7,218,031
Total Payments to Independent Associated Companies	1,499,590	40,618,126
Total Payments to Insiders	\$ 3,654,003	\$ 97,819,827

#### **Footnotes**

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

MOR-5 Insiders 16

Case No.: 19-23649 (RDD) Reporting Period July 1, 2021 to July 31, 2021

#### SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 8,220,246	\$ 134,013,918
AlixPartners, LLP	743,367	21,358,140
PJT Partners LP	-	3,704,386
Ernst & Young	-	1,845,134
Cornerstone Research	122,897	3,883,867
Prime Clerk LLC	94,365	71,271,731
Total Estate Professionals	9,180,874	236,077,176
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	-	74,320,756
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	-	16,036,934
Jefferies LLC	372,215	4,311,264
KPMG	98,780	3,849,891
Province, Inc.	651,068	22,135,168
Kurtzman Carson Consultants LLC	93,537	745,698
Bedell Cristin	143,508	503,609
Total Creditor Committee Professionals	1,359,109	123,073,975
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	471,607	10,403,530
Brown Rudnick LLP	654,579	7,741,418
Gilbert LLP	766,257	7,617,540
Otterbourg PC	700,231	2,547,060
FTI Consulting, Inc	_	8,140,708
Houlihan Lokey	_	2,628,909
Compass Lexecon		2,020,707
Coulter & Justice		
Total Ad Hoc Committee Professionals	1,892,443	39,079,164
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	68,606	2,466,692
Dechert LLP	676,634	9,998,467
Jones Day	-	2,839,815
King & Spalding LLP	412,082	19,534,362
Skadden, Arps, Slate, Meagher & Flom LLP	469,839	22,626,302
Wilmer Cutler Pickering Hale and Door LLP	-	1,440,835
Total Special Counsel Professionals	1,627,160	58,906,473
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	611,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	77,898	199,075
Ernst & Young (Canada), Court Appointed Information Officer	23,250	274,300
Total Retained Restructuring Professional Fees	\$ 14,160,735	\$ 469,429,623

#### Footnotes

MOR-5 Professionals 17

<sup>1)</sup> Represents payments made since the Commencement Date

<sup>2)</sup> Prior periods may have been corrected to include payments erroneously omitted in earlier reports

<sup>3)</sup> Amounts exclude fees approved and paid via prepetition retainer balances

Case No.: 19-23649 (RDD)

Reporting Period July 1, 2021 to July 31, 2021

#### DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item.  Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	X		The Debtors received notices of cancellation for the general liability and product liability policies expiring on 10/1/2021. However, the Debtors have received quotes for renewal and are working with the incumbent insurers to renew the policies effective 10/1/2021.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

MOR-6 18

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 19 of 114

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. PURDUE PHARMA INC.	\$ \$	Case No. 19-23648  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or to the secretary statement of the assets sold or to the secretary statement of the secret	ed schedules must be provided or sbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
8/20/2021		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :35 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$2,149,990	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,141,667	\$0
d.	Cash balance end of month (a+b-c)	\$1,008,324	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,141,667	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	<del></del>	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
и.	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	\$0	Φ0.
c.	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary		\$0
C.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	¢o	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0 \$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses		
e.	General and administrative expenses	\$0	
f.	Other expenses  Depreciation and/or expertination (not included in 4b)	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. i	Interest Tayes (local state and federal)	\$0 \$0	
1. ;	Taxes (local, state, and federal)	\$0	
J. k	Reorganization items Profit (loss)	\$0	\$0
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				·	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			<b>Current Mont</b>	h Cui	nulative
	D + +	1.4	16.1.1)			Φ0	Φ0.
a.	-	tion income taxes accrued (local				<del>\$0</del>	\$0
b.	-	tion income taxes paid (local, station employer payroll taxes accr				<del>\$0</del> \$0	\$0 \$0
c. d.	-	tion employer payroll taxes acci				<del>\$0</del> \$0	\$0
и. е.	-	tion property taxes paid	•			<del>\$0</del> \$0	\$0
f.	-	tion other taxes accrued (local, s	state and federal)			<del>\$0</del> \$0	\$0
g.	-	tion other taxes paid (local, state				\$0	\$0
Par	t 7: Oues	stionnaire - During this report	ing period:	_			
a.		y payments made on prepetition	•	ons) Ye	s O No •		
b.		y payments made outside the ore court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s O No 💿		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No 💿		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No 💿		
f.		trust fund taxes remitted on a co		Ye	s O No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No 💿		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property		Ye	s O No •		
		•	our premiums current?			N/A (if no, see	ee Instructions)
		General liability i		Ye	s O No •	_	
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	vith the court?	Ye	s O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No ●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of the endocrement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's authorized the commentation are true and correct and that I have been authorized.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information effederal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the IT-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// his information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
CS	Late.	
_		_
		Lowne
·		ted Name of Responsible Party
_		0/2021
Titl	e Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 23 of 114

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	<del></del>
	DIVISIO	ON
In Re. PURDUE PHARMA L.P.	§ §	Case No. 19-23649
Debtor(s)		Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
<b>Monthly Operating Rep</b>	ort	Chapter 11
Reporting Period Ended: <u>07/31/2021</u>		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (curren	nt):	217
Debtor's Full-Time Employees (as of	date of order for relief):	241
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to insid All bank statements and bank	uired schedules must be provided disbursements summary and detail of the asset t or loss statement)	= =
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :35 Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$1,113,950,621	
b.	Total receipts (net of transfers between accounts)	\$99,988,332	\$0
c.	Total disbursements (net of transfers between accounts)	\$70,552,116	\$0
d.	Cash balance end of month (a+b-c)	\$1,143,386,837	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$70,552,116	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
_			
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	фо	Φ0
h	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	Φ0	<b>Φ</b> 0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	24		

transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept

:35 Main Document

Case No. 19-23649

Debtor's Name PURDUE PHARMA L.P.

Debto	or's Nan	ne PURDUE PHARMA I		default answers and values that molank responses. Therefore, the interest of the relied upon for any purpose or the relied upon for the relied upon for any purpose or the relied upon for any purpose or the relied upon for the relied upo	formation in Parts 1.d. and	Parts 2 to 8 should not	Case No. 19-2364	<del>1</del> 9
Part	5: Pro	fessional Fees and Expe	nses					
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & exper	nses (bankrupt	cy) Aggregate Total	\$0	\$0	\$0	\$(
	Item	ized Breakdown by Firm						<b>-</b>
		Firm Name	Ro	le				
	i				\$0	\$0	\$0	\$
	ii				\$0	\$0	\$0	\$
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & exper	nses (nonbank	ruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm				1		
		Firm Name	Ro	le				
	i				\$0	\$0	\$0	\$0
	ii				\$0	\$0	\$0	\$0
c.	All	professional fees and exp	enses (debto	or & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes				Current Mon	th Cu	mulative
	-	tion income taxes accrue					<u>\$0</u>	\$
	-	tion income taxes paid (le		nd federal)			\$0	\$
	-	tion employer payroll tax			_		<u>\$0</u>	\$
	-	tion employer payroll tax	es paid		_		<u>\$0</u>	\$
	-	tion property taxes paid			_		\$0	\$
	-	tion other taxes accrued (			_		\$0	\$
g. I	Postpeti	tion other taxes paid (loc	al, state, and	l federal)	_			\$1
Part	7: Que	stionnaire - During this	reporting p	eriod:				
a. V	Were an	y payments made on prep	etition debt	? (if yes, see Instruct	ions) Ye	es O No 💿		
		y payments made outside court approval? (if yes, s			Y	es O No •		
c. V	Were an	y payments made to or or	n behalf of i	nsiders?	Y	es O No 💿		
d. <i>A</i>	Are you	current on postpetition ta	x return fili	ngs?	Y	es O No 💿		
e. <i>A</i>	Are you	current on postpetition es	stimated tax	payments?	Y	es O No 💿		
f. V	Were all	trust fund taxes remitted	on a curren	t basis?	Y	es O No 💿		
		re any postpetition borrov see Instructions)	ving, other t	han trade credit?	Ye	es No •		
	Were all	payments made to or on t?	behalf of pr	ofessionals approved	by Yo	es O No O	N/A •	
i. I	Oo you i	have: Worker's c	ompensatio	n insurance?	Y	es O No 💿		
		If yes.	are your pr	emiums current?	Y	es O No O	N/A (if no, s	ee Instructions

Yes (

Yes (

Yes (

Yes (

No (•

No (•

No (•

No ○ N/A • (if no, see Instructions)

No ○ N/A **(if no, see Instructions)** 

Casualty/property insurance?

General liability insurance?

Has a plan of reorganization been filed with the court?

If yes, are your premiums current?

If yes, are your premiums current?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes ( No (
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker with the control of t	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ended for routine purposes. For a discussion of the types of routine disclosure decutive Office for United States Trustee's systems of records notice, UST coords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rows.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authoritate.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Joi	n Lowne Jon 1	Lowne
Sig	nature of Responsible Party Printe	d Name of Responsible Party
Ch	nief Financial Officer 8/20	/2021
Titl	Date Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 27 of 114

# UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	F <u>NEW YORK</u>
In Re. PURDUE TRANSDERMAL TECHNOLOGIES, L.P.	§ § 8	Case No. 19-23650  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and distance sheet containing the summate Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statem	d schedules must be provided on a sbursements mary and detail of the assets, li loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut rinted Name of Responsible Party
8/20/2021		- ·
Date		50 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: Cash Receipts an	d Disbursements	<b>Current Month</b>	Cumulative
a. Cash balance beginning	ng of month	\$0	
b. Total receipts (net of	transfers between accounts)	\$0	\$0
c. Total disbursements (	net of transfers between accounts)	\$0	\$0
d. Cash balance end of r	nonth (a+b-c)	\$0	
e. Disbursements made	by third party for the benefit of the estate	\$0	\$0
f. Total disbursements f	or quarterly fee calculation (c+e)	\$0	\$0
Part 2: Asset and Liability (Not generally applicable)	ity Status to Individual Debtors. See Instructions.)	<b>Current Month</b>	
• • • • • • • • • • • • • • • • • • • •	total net of allowance)	\$0	
b. Accounts receivable of	ver 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book (	Market Other (attach explanation))	\$0	
d Total current assets		\$0	
e. Total assets		\$0	
f. Postpetition payables	(excluding taxes)	\$0	
• • •	past due (excluding taxes)	\$0	
h. Postpetition taxes pay		\$0	
i. Postpetition taxes past		\$0	
j. Total postpetition deb		\$0	
k. Prepetition secured de		\$0	
Prepetition priority de		\$0	
m. Prepetition unsecured		\$0	
n. Total liabilities (debt)		\$0	
o. Ending equity/net wor		\$0	
D / 2 / C   1	0 1		
Part 3: Assets Sold or To	ransierred	<b>Current Month</b>	Cumulative
	for assets sold/transferred outside the ordinary		
course of business		\$0	\$0
b. Total payments to this outside the ordinary c	rd parties incident to assets being sold/transferred ourse of business	\$0	\$0
c. Net cash proceeds fro	m assets sold/transferred outside the ordinary	Φ0	Φ0
course of business (a-	b)	\$0	\$0
	nt (Statement of Operations) to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
	net of returns and allowances)	\$0	
b. Cost of goods sold (in	aclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)		\$0	
d. Selling expenses		\$0	
e. General and administr	rative expenses	\$0	
f. Other expenses		\$0	
g. Depreciation and/or a	mortization (not included in 4b)	\$0	
h. Interest		\$0	
i. Taxes (local, state, an	d federal)	\$0	
j. Reorganization items		\$0	
k. Profit (loss)		\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5:	Profession	al Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's prof	essional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bre	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's prof	essional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bre	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profess	ional fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postpetitio	on Taxes			Current Mont	h Cui	mulative
a. Po	stretition in	come taxes accrue	d (local, state, and federal)			\$0	\$
	•		ocal, state, and federal)			\$0	\$
	•	nployer payroll tax				\$0	\$
d. Po	stpetition en	nployer payroll tax	xes paid	_		\$0	\$
e. Po	stpetition pro	operty taxes paid		_		\$0	\$
f. Po	stpetition otl	ner taxes accrued (	(local, state, and federal)			\$0	\$
g. Po	stpetition otl	ner taxes paid (loc	al, state, and federal)	_		<u>\$0</u>	\$
Part 7:	Questionna	aire - During this	reporting period:				
a. We	ere any payn	nents made on prej	petition debt? (if yes, see Instruct	ions) Ye	es O No 💿		
		nents made outside pproval? (if yes, s	e the ordinary course of business see Instructions)	Ye	es O No 💿		
c. We	ere any payn	nents made to or o	n behalf of insiders?	Ye	es O No 💿		
d. Are	e you curren	t on postpetition ta	ax return filings?	Ye	es O No 💿		
e. Are	e you curren	t on postpetition e	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No 💿		
(if	yes, see Inst	ructions)	wing, other than trade credit?		es No •	_	
	ere all payme court?	ents made to or on	behalf of professionals approved	by Ye	es No O I	N/A •	
i. Do	you have:		compensation insurance?		es O No O	_	
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
			property insurance?		es O No O		
			, are your premiums current?			N/A (if no, so	ee Instructions
			ability insurance? , are your premiums current?		es No O	N/A (if no, se	<b>.</b>

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes 🔿	No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages		\$0		
b.	Gross income (receipts) from self-employment		\$0		
c.	Gross income from all other sources		\$0		
d.	Total income in the reporting period (a+b+c)		\$0		
e.	Payroll deductions		\$0		
f.	Self-employment related expenses		\$0		
g.	Living expenses		\$0		
h.	All other expenses		\$0		
i.	Total expenses in the reporting period (e+f+g+h)		\$0		
j.	Difference between total income and total expenses (d-i)		\$0		
k.	List the total amount of all postpetition debts that are past due	-	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O N	0 •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O N	o () N/A (•)		
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Joi	n Lowne Jon I	owne			
Sig	nature of Responsible Party Printed	Name of Resp	onsible Party		
Chief Financial Officer 8/20/2			021		
Titl	Title Date				

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 31 of 114

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON		
In Re. PURDUE PHARMA MANUF  Debtor(s)	ACTURING L.P. § § §	Case No. <u>19-23651</u> Lead Case No. <u>19-23649</u>		
Debtor(s)	8			
Monthly Operating Report	t	Chapter 11		
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>		
Months Pending: 23		Industry Classification: 3 2 5 4		
Reporting Method:	Accrual Basis	Cash Basis •		
Debtor's Full-Time Employees (current):		0		
Debtor's Full-Time Employees (as of date	e of order for relief):	43		
Statement of cash receipts and distribution Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable of the assets sold or the secretary case of the s	sbursements mary and detail of the asset loss statement) onals onciliations for the reporting	s, liabilities and equity (net worth) or deficit		
Eli J. Vonnegut Signature of Responsible Party 8/20/2021		Eli J. Vonnegut Printed Name of Responsible Party		
Date		450 Lexington Avenue, New York, NY 10017		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$3,986	\$0
d. Cash balance end of month (a+b-c)	\$-3,986	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$3,986	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market O Other (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	CAMAb	Cumulative
Part 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business		\$0
<ul> <li>Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business</li> </ul>	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	ΦΩ
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)		\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5:	: Professiona	l Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profe	ssional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm N	lame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profe	ssional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm N	lame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profession	onal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetition	ı Taxes			Current Mont	h Cui	mulative
a. Po	ostpetition inco	ome taxes accrue	d (local, state, and federal)			\$0	\$(
	•		ocal, state, and federal)			\$0	\$
						\$0	\$
d. Po				_		\$0	\$
e. Po						\$0	\$6
f. Po	ostpetition oth	er taxes accrued	(local, state, and federal)			\$0	\$
g. Po	ostpetition oth	er taxes paid (loc	eal, state, and federal)	_		<u>\$0</u>	\$
Part 7	: Questionna	re - During this	reporting period:				
a. W	ere any payme	ents made on pre	petition debt? (if yes, see Instruct	ions) Ye	es O No 💿		
			e the ordinary course of business see Instructions)	Ye	es O No •		
c. W	ere any payme	ents made to or o	n behalf of insiders?	Ye	es No 💿		
d. Ar	re you current	on postpetition t	ax return filings?	Ye	es O No 💿		
e. Ar	re you current	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No 💿		
(if	yes, see Instr	actions)	wing, other than trade credit?		es No •	_	
	ere all payment e court?		behalf of professionals approved	by Ye	es No O I	N/A •	
i. Do	o you have:		compensation insurance?		s No •	_	
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
			property insurance?		es O No 💿		
			s, are your premiums current?			N/A (if no, so	ee Instructions
			ability insurance?		s No •		
		TC	, are your premiums current?	**	es 🔘 No 🔘 1	N/A 💿 (if no, se	T

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<u> </u>				
f.	Self-employment related expenses	<u> </u>				
g.	Living expenses	<del></del>				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the						
<u>es</u> 1	estate.					
Joi	1 Lowne Jon 1	Lowne				
Sig	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 8/20/	/2021				
Titl	Title Date					

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 35 of 114

# UNITED STATES BANKRUPTCY COURT

	STRICT OF <u>NEW YORK</u> DIVISION
In Re. PURDUE PHARMACEUTICALS L.P.	\$ Case No. <u>19-23652</u>
Debtor(s)	§ Sointly Administered
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: <u>07/31/2021</u>	Petition Date: <u>09/15/2019</u>
Months Pending: 23	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis (	Cash Basis •
Debtor's Full-Time Employees (current):	177
Debtor's Full-Time Employees (as of date of order for relief	): <u>153</u>
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be  Statement of cash receipts and disbursements  Balance sheet containing the summary and detail of  Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the  Description of the assets sold or transferred and the	provided on a non-consolidated basis for each debtor)  the assets, liabilities and equity (net worth) or deficit  reporting period
Eli J. Vonnegut Signature of Responsible Party  8/20/2021 Date	Eli J. Vonnegut  Printed Name of Responsible Party  450 Levington Avenue, New York, NY 10017
	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

## Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$125,992	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$6,624,245	\$0
d.	Cash balance end of month (a+b-c)	\$-6,498,253	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$6,624,245	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. b	Postpetition taxes payable	\$0	
h.			
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pai	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		S 1222-122
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetition employer payroll taxes paid					\$0	\$0
e.	Postpetition property taxes paid					\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)			_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. this begins is it law marked to be a second t	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endergoing prosecuted agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure excutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's content and the United States Trustee's the United States Truste	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Joi	n Lowne Jon l	Lowne
Sig	nature of Responsible Party Printe	d Name of Responsible Party
Ch	nief Financial Officer 8/20/	2021
Titl	Date Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 39 of 114

### UNITED STATES BANKRUPTCY COURT

SOUTHERN I	DISTRICT OF NEW YORK
In Re. IMBRIUM THERAPEUTICS L.P.	§ Case No. <u>19-23653</u>
Debtor(s)	§ Lead Case No. 19-23649  §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 07/31/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 23	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	<u>37</u>
Debtor's Full-Time Employees (as of date of order for reli	ef): <u>32</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must be a Statement of cash receipts and disbursements all Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) accounts receivable aging a Postpetition liabilities aging a Statement of capital assets and Schedule of payments to professionals and Schedule of payments to insiders all bank statements and bank reconciliations for the Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor)  of the assets, liabilities and equity (net worth) or deficit  the reporting period
Eli J. Vonnegut Signature of Responsible Party	Eli J. Vonnegut Printed Name of Responsible Party
8/20/2021	
Date	450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$1,089,265	\$0
d. Cash balance end of month (a+b-c)	\$-1,089,265	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,089,265	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market Other (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition priority debt	\$0	
75 July 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$0	
T + 111 1112 - (11 + ) (1 + 1 - )	\$0	
n. Total liabilities (debt) (j+k+i+m)  o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business b. Total payments to third parties incident to assets being sold/transferred		\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	\$0	φc
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)		\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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THEK	APEUI	ICS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	5: Prof	essional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	(hankruntcy) Aggregate Total	\$0	\$0		\$0
a.		zed Breakdown by Firm	(bankruptey) 11887e8tite 10itii	ΨΟ	ΨΟ	ΨΟ	ΨΟ
	nemi	Firm Name	Role				
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	·	\$0
	11			\$0	\$0	φυ	φι
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
0.	-	zed Breakdown by Firm	(Hollowiki upicy) Piggregute Total	ΨΟ	ΨΟ	ΨΟ	Ψ
	Tiemiz	Firm Name	Role	-			
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
		nofessional face and avenue	as (dahtan for samunittass)	\$0	\$0	\$0 \$0	\$0
c.	All p	professional fees and expens	es (debtor & committees)	\$0	\$0	\$0	<b>3</b> C
Part 6	6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a. P	ostpetit	ion income taxes accrued (l	ocal, state, and federal)			\$0	\$0
	-	ion income taxes paid (loca		_		\$0	\$(
	_	ion employer payroll taxes				\$0	\$(
	-	ion employer payroll taxes		_		\$0	\$(
e. P	ostpetit	ion property taxes paid	•	_		\$0	\$(
f. P	ostpetit	ion other taxes accrued (loc	al, state, and federal)	_		\$0	\$(
g. Postpetition other taxes paid (local, state, and federal)			_		\$0	\$0	
Part 7	7: Ques	tionnaire - During this rep	porting period:				
a. W	Vere any	payments made on prepeti	tion debt? (if yes, see Instruction	ons) Ye	es O No •		
b. W	ere any		e ordinary course of business		es O No •		
		payments made to or on be		Ye	es O No •		
d. A	re you	current on postpetition tax r	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estin	nated tax payments?	Ye	es O No 💿		
f. W	Vere all	trust fund taxes remitted on	a current basis?	Ye	es O No 💿		
		e any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es O No •		
	Vere all ne court		nalf of professionals approved b	y Ye	es O No O 1	N/A •	
i. D	o you h	ave: Worker's com	pensation insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	V/A (if no, se	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions)
		General liabil	ity insurance?	Ye	es O No •		
		If yes, are	e your premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been fil	ed with the court?	Ye	es O No 💿		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. this begins is it law marked to be a second t	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endergoing prosecuted agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure excutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's content and the United States Trustee's the United States Truste	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Joi	n Lowne Jon l	Lowne
Sig	nature of Responsible Party Printe	d Name of Responsible Party
Ch	nief Financial Officer 8/20/	2021
Titl	Date Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 43 of 114

# UNITED STATES BANKRUPTCY COURT

SC	<u>DUTHERN</u> DISTRICT O DIVISION	
In Re. ADLON THERAPEUTICS L.P.		Case No. 19-23654  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis .
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required  Statement of cash receipts and dish Balance sheet containing the summ Statement of operations (profit or l Accounts receivable aging Postpetition liabilities aging Statement of capital assets  Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or training the summ statement of profession Schedule of payments to insiders and bank record Description of the assets sold or training the summ statement of payments aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets sold or training the summ statement of capital assets aging Postpetition of the assets aging Post	schedules must be provided on a pursements hary and detail of the assets, li oss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut Printed Name of Responsible Party
8/20/2021	Г	Timed Fame of Responsible Larry
Date		50 Lexington Avenue, New York, NY 10017

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR forn for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

be relied upon for any purpose or to inform any decision or action whatsoever

#### :35 Main Document

Case No. 19-23654

Part 1: Cash Receipts and Disbursements Cumulative **Current Month** Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$1,983,999 \$0 c. Cash balance end of month (a+b-c) \$-1,983,999 d. Disbursements made by third party for the benefit of the estate \$0 \$0 e. \$1,983,999 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. \$0 Prepetition priority debt 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. Cumulative **Current Month** Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses \$0 Depreciation and/or amortization (not included in 4b) g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Case No. 19-23654

# Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to	o inform any decision or act	ion whatsoever.		
Part 5	: Prof	essional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & exp	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cu	mulative
	-		ed (local, state, and federal)			<u>\$0</u>	\$
			(local, state, and federal)	_		\$0	\$
	-	ion employer payroll ta				<del>\$0</del> ====================================	\$
	-	ion employer payroll ta	-				\$
	-	ion property taxes paid				<del>\$0</del>	\$
	-	tion other taxes accrued	(local, state, and federal)	_		<del>\$0</del> \$0	\$ \$
	_	_		_			Ψ
Part 7	: Ques	stionnaire - During thi	s reporting period:				
a. W	ere any	y payments made on pro	epetition debt? (if yes, see Instructi	ons) Ye	es O No 💿		
		y payments made outsic court approval? (if yes,	le the ordinary course of business see Instructions)	Ye	es O No 💿		
c. W	ere any	y payments made to or	on behalf of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition	tax return filings?	Ye	es O No 💿		
e. A	re you	current on postpetition	estimated tax payments?	Ye	es O No 💿		
f. W	ere all	trust fund taxes remitte	ed on a current basis?	Ye	es O No 💿		
(it	f yes, so	ee Instructions)	owing, other than trade credit?		es No •	_	
	ere all e court		n behalf of professionals approved	by Ye	es No O 1	N/A •	
i. D	o you h	nave: Worker's	compensation insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions
		•	property insurance?	Ye	es O No 💿		
		•	s, are your premiums current?	Ye		N/A (if no, s	ee Instructions
			iability insurance?		es O No •		
		If ye	s, are your premiums current?	Ye	es O No O I	N/A • (if no, so	ee Instructions)
		c · 1	C'1 1 '.1 .1 .0	* 7	O NT O		

Yes O No •

Has a plan of reorganization been filed with the court?

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill our Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Case No. 19-23654

Debtor's Name	ADLON THERAPEUTICS
I D	

k.	Has a disclosure statement been filed with the court?	Yes 🔿	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

Pai	t 8: Individual Chapter 11 Debtors (Only)	
		Φ0
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Jon Lowne	Jon Lowne	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Financial Officer	8/20/2021	
Title	Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 47 of 114

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIV	VISION
In Re. GREENFIELD BIO VENTURES L.P. §	
Debtor(s) §	
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: 07/31/2021	Petition Date: 09/15/2019
Months Pending: 23	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
<ul> <li>□ Statement of cash receipts and disbursements</li> <li>□ Balance sheet containing the summary and detail of the statement of operations (profit or loss statement)</li> <li>□ Accounts receivable aging</li> <li>□ Postpetition liabilities aging</li> <li>□ Statement of capital assets</li> <li>□ Schedule of payments to professionals</li> <li>□ Schedule of payments to insiders</li> <li>□ All bank statements and bank reconciliations for the report of the assets sold or transferred and the term</li> </ul>	assets, liabilities and equity (net worth) or deficit orting period
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017

Debtor's Name GREENFIELD BIO

VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$695	\$0
d.	Cash balance end of month (a+b-c)	\$-695	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$695	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	•		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses  Depreciation and/or emortization (not included in 4b)	\$0 \$0	
g.	Depreciation and/or amortization (not included in 4b)	·	
h. i.	Interest Taxes (local, state, and federal)	\$0 \$0	
	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
к.	110111 (1055)		Ψ0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Part	5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a. ]	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
	-	ion income taxes paid (local, s		_		<del>\$0</del> \$0	\$(
	-	ion employer payroll taxes acc		_		<del>\$0</del> \$0	\$(
	-	ion employer payroll taxes pai				\$0	\$0
	-	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g. l	Postpetit	ion other taxes paid (local, sta	te, and federal)			\$0	\$0
Part	7: Ques	tionnaire - During this repo	rting period:				
a. V	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the operation pourt approval? (if yes, see Instance)		Ye	es O No 💿		
c. V	Were any	payments made to or on beha	alf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s No •		
	Were all the court			y Ye	es No O I	N/A •	
i. I	Do you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
		·	our premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<u>*************************************</u>
c.	Gross income from all other sources	<u>*************************************</u>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>*************************************</u>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§§ U. that be is a law marker Extra Record of the control of the	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venture agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulation regula	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
es	cumentation are true and correct and that I have been authorize tate.	
	<del></del>	owne
		Name of Responsible Party
_	nief Financial Officer 8/20/	2021
Titl	e Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 51 of 114

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. SEVEN SEAS HILL CORP.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Case No. 19-23656  Lead Case No. 19-23649
Debtor(s)	<b>§</b>	☐ Jointly Administered
Monthly Operating Repor	<u>t</u>	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statement as secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secreta	ed schedules must be provided on a sbursements amary and detail of the assets, liar loss statement)	riod
Eli J. Vonnegut Signature of Responsible Party 8/20/2021		i J. Vonnegut inted Name of Responsible Party
Date	45	0 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document :35

a. Cash balance beginning of month  1. Total receipts (net of transfers between accounts)  2. Total disbursements (net of transfers between accounts)  3. So  4. Cash balance and of month (4-b-c)  3. So  5. Total disbursements made by third party for the benefit of the estate  3. So  4. Cash balance and of month (4-b-c)  5. So  5. Total disbursements for quarterly fee calculation (c) te  7. Total disbursements for quarterly fee calculation (c) te  7. Total disbursements for quarterly fee calculation (c) te  7. Total quarterly applicable to Individual Debrors. See Instructions.  8. Accounts receivable (total net of allowance)  5. Courterly applicable to Individual Debrors. See Instructions.  8. Accounts receivable (total net of allowance)  5. Accounts receivable (total net of allowance)  6. Inventory (Rook  Market  Other  (attach explanation))  6. Total current assets  7. Total current assets  7. Postpetition payables (excluding taxes)  8. Postpetition payables (excluding taxes)  8. Postpetition payables past due (excluding taxes)  8. Postpetition taxes past due  9. Postpetition taxe	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10   10   10   10   10   10   10   10	2	Cach balance beginning of month	0.2		
c. Total disbursements (net of transfers between accounts)         \$0           d. axh balance and of month (a+b-c)         \$0           bibbursements made by third party for the benefit of the estate         \$0           f. Total disbursements for quarterly fee calculation (e+e)         \$0           b. Accounts receivable (total net of allowance)         \$0           b. Accounts receivable (total net of allowance)         \$0           c. Inventory (Book € Market € Other € (attach explanation))         \$0           d. Total current assets         \$0           c. Total assets         \$0           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables past due (excluding taxes)         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           n. Prepetition unsecured debt         \$0           n. Total postpetition opticity (debt)         \$0           p. Total postpetition opticity (debt)         \$0           p. Prepetition secured debt         \$0           n. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           n. Total postpetition debt (f+h)         \$0           c. Total postpetition debt (f+h)         \$0           p. Total postpe				\$0	
d. Cash balance end of month (a+b c)         50         30           e. Disbursements made by third party for the benefit of the estate         50         30           Total disbursements for quarterly fee calculation (c+e)         50         80           Part 2: Assurance Lishility Status         Current Month           KNA generally applicable to Individual Debtors. See Instructions.)         50         50           a. Accounts receivable (total net of allowance)         50         50           b. Accounts receivable (over 90 days outstanding (net of allowance)         50         50           c. Inventory         (Book ® Market © Other © (attach explanation))         50           d Total current assets         50         50           f. Postpetition payables (excluding taxes)         50           f. Postpetition payables past due (excluding taxes)         50           f. Postpetition payables past due (excluding taxes)         50           f. Postpetition taxes payable         50           i. Postpetition taxes past due         50           j. Postpetition taxes past due         50           j. Prepetition secured debt         50           n. Total lisbilities (debt) (j+k+l+m)         50           n. Total lisbilities (debt) (j+k+l+m)         50           p. Total postpents			·		
e.         Disbutsuements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbutsmements for quarterly fee calculation (c+e)         \$0         \$0           Part 2 - Asset and Liability Status         Current Month           Investing spplicable to Individual Debtors. See Instructions.         Current Month           a.         Accounts receivable (total net of allowance)         \$0           b.         Accounts receivable (total net of allowance)         \$0           c.         Inventory (Book € Market Other Cattach explanation))         \$0           d         Total current assets         \$0           e.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition taxes payable         \$0           h.         Postpetition taxes payable         \$0           p.         Postpetition taxes payable         \$0           p.         Prepetition priority debt         \$0           p.         Prepetition priority debt         \$0 <t< td=""><td></td><td>·</td><td></td><td>φυ</td></t<>		·		φυ	
f.         Total disbursements for quarterly fee calculation (c+e)         \$0         \$0           Part 2* Asset and I fability Status           Novementy         Courtent Month         Current Month           a         Accounts receivable (total net of allowance)         \$0           b         Accounts receivable over 90 days outstanding (net of allowance)         \$0           c         Inventory (Book © Market © Other © (attach explanation))         \$0           d         Total current assets         \$0           e         Total current assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables (excluding taxes)         \$0           h.         Postpetition payables past due (excluding taxes)         \$0           i.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables         \$0           j.         Postpetition payables         \$0           j.         Postpetition taxes payable         \$0           j.         Postpetition accured         \$0		·		\$0	
Solution					
a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book			<b>Current Month</b>		
b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book  Market  Other  (attach explanation)) \$0  d Total current assets \$50  e. Total assets \$50  f. Postpetition payables (excluding taxes) \$50  g. Postpetition payables (excluding taxes) \$50  h. Postpetition taxes payable \$50  i. Postpetition taxes payable \$50  j. Total postpetition debt (f+h) \$50  k. Prepetition secured debt \$50  l. Prepetition priority debt \$50  l. Prepetition priority debt \$50  m. Prepetition unsecured debt \$50  m. Total liabilities (debt) (f+k+l+m) \$50  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  b. Total ash sales price for assets sold/transferred outside the ordinary course of business \$50  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50  solve septement (Statement of Operations) \$50  part 1   Income Statement (Statement of Operations) \$50  c. Gross profit (a-b) \$50  c. Gross profit (a-b) \$50  d. Selling expenses \$50  d. Selling expenses \$50  d. Selling expenses \$50  e. General and administrative expenses \$50  f. Other expenses \$50  g. Depreciation and/or amortization (not included in 4b) \$50  h. Interest \$50  t. Taxes (local, state, and federal) \$50  l. Reorganization items			Φ0.		
c.         Inventory         (Book					
Total current assets   S0					
c.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition daves past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Current Month         Cumulative           Current Month         Cumulative           A sasets Sold or Transferred         Current Month         Cumulative           Current Month         Cumulative           A course of business         \$0         \$0           A sasets Sold or Transferred         Current Month         Cumulative           Current Month         Cumulative           A course of business         \$0         \$0           A course of business (a-b)         \$0         \$0		• , , , , , , , , , , , , , , , , , , ,			
f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           n.         Prepetition unsecured debt         50           n.         Total fabilities (debt) (j+k+l+m)         50           c.         Ending equity/net worth (e-n)         50           Tax Assets Sold or Transferred         Current Month         Current Month <td< td=""><td>d</td><td></td><td><u> </u></td><td></td></td<>	d		<u> </u>		
Socious   Soc	e.	Total assets			
h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           m.         Prepetition unsecured debt         50           m.         Total liabilities (debt) (j+k+l+m)         50           o.         Ending equity/net worth (e-n)         50           Current Month         Current Month           Current Month         Current Month         Current Month           Current Month         Current Month <td cols<="" td=""><td>f.</td><td>Postpetition payables (excluding taxes)</td><td>\$0</td><td></td></td>	<td>f.</td> <td>Postpetition payables (excluding taxes)</td> <td>\$0</td> <td></td>	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Current Month         Current Month           Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Vegenerally applicable to Individual Debtors. See Instructions.)           a. Gross income/sales (net of returns and allowances)         \$0           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0           c. Gross profit (a-b)         \$0           d. Selling expenses         \$0           e. Gene	g.	Postpetition payables past due (excluding taxes)	\$0		
j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           (Not specially applicable to Individual Debtors. See Instructions.)         \$0           c.         Gross income/sales (net of returns and allowances)         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)         \$0           c.         Gross profit (a-b)         \$0 <t< td=""><td>h.</td><td>Postpetition taxes payable</td><td>\$0</td><td></td></t<>	h.	Postpetition taxes payable	\$0		
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  So  So  So  So  For a So  So  So  So  So  So  So  So  For a So  So  So  So  So  So  For a So	i.	Postpetition taxes past due	\$0		
1. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0   n. Total liabilities (debt) (j+k+l+m) \$0   o. Ending equity/net worth (e-n) \$0   Part 3: Assets Sold or Transferred Current Month Cumulative   a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) Current Month Cumulative   a. Gross income/sales (net of returns and allowances) \$0 \$0   b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0   c. Gross profit (a-b) \$0 \$0   d. Selling expenses \$0 \$0   g. Depreciation and/or amortization (not included in 4b) \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0   j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0		
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  50  Part 4: Income Statement (Statement of Operations) Course of Business (a-b)  Part 4: Income Statement (Statement of Operations) Course of goods sold (inclusive of depreciation, if applicable)  50  Cost of goods sold (inclusive of depreciation, if applicable)  50  Cost of goods sold (inclusive expenses 50  Cost of goods and daministrative expenses 50  Coperation and/or amortization (not included in 4b)  50  Coperation and/or amortization (not included in 4b)  50  Corosa position and/or amortization (not included in 4b)  50  Coperation and/or amortization (not included in 4b)  50  Coperation and (administration and (administration) and (administration	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0		
Description   So   So   So   So   So   So   So	n.		\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	0.				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	Dec	4.2. Agosta Sald on Thomstonnad	Cumont Month	Cumulativa	
course of business \$0 \$0  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items	Pal	t 5: Assets Soid of Transferred	Current Month	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	a.	· · · · · · · · · · · · · · · · · · ·	\$0	\$0	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Current Month   Cumulative Cumulative expenselly applicable to Individual Debtors. See Instructions.)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   S	b.				
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Summary  Current Month  Cumulative  Cumulative  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative		outside the ordinary course of business	\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	et 4. Income Statement (Statement of Operations)	Current Month	Cumulative	
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			Current Worth	Cumulative	
c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	a.	Gross income/sales (net of returns and allowances)	\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Case No. 19-23656

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	\$0			
g.	Living expenses	<del></del>			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes No O			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A			
\$\$ U.i. thrifted being is 11 law max Record www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
	_				
-		Lowne			
		ed Name of Responsible Party			
		0/2021			
Titl	e Date				

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 55 of 114

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. OPHIR GREEN CORP.	\$ \$ \$ \$	Case No. 19-23657  Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receiption of the assets sold or the statement of the statement	ed schedules must be provided of asbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
8/20/2021		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23657

Yes O No •

d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
b. Gross income (receipts) from self-employment	Pa	rt 8: Individual Chapter 11 Debtors (Only)	
C. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  E. Payroll deductions  Sol  Self-employment related expenses  Living expenses  All other expenses  No  Difference between total income and total expenses (d-i)  List the total amount of all postpetition debts that are past due  Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C. § 101(14A)?  If I'yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28  U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have b	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ●  Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$1 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usts/eo/rules.regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true an	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  f. All other expenses  g. Living expenses  f. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d+i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No •  U.S.C \$ 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \$ 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the est	c.	Gross income from all other sources	\$0
Self-employment related expenses Living expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d-i) Lix the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition debts that are past due Lixing the total amount of all postpetition of this information to calculate statutory fee assessments under 28 Lixing the total amount of the information in calculate statutory fee assessments under 28 L	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses	e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No NA   Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this rep	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/teo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the esta	g.	Living expenses	\$0
i. List the total amount of all postpetition debts that are past due  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No (  1. U.S.C § 101(14A)?  1. Are you made all Domestic Support Obligation payments?  1. Yes No (  1. N	h.	All other expenses	\$0
k. List the total amount of all postpetition debts that are past due \$0  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No (*\)  1. U.S.C \( \) 101(14A)?  1. Mreyou made all Domestic Support Obligation payments?  1. Yes \( \) No \( \) N/A (*\)  1. Privacy Act Statement  2. Yes \( \) No \( \) N/A (*\)  1. Privacy Act Statement  2. U.S.C. \( \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \) 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. \( \) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \) 1112(b)(4)(F).  1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  1. Jon	i.	Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C. § 10Î(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  Chief Financial Officer	m.		Yes O No N/A •
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  8/20/2021	\$\$ U.S thr being is 11 law marked Ex Re wy conditions of the condi	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information of S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or pote defor routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type in the type of type of the type of the type of type of type of the type of type of type of type of the type of type	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  8/20/2021	Jor	Lowne Ion	Lowne
Chief Financial Officer 8/20/2021		<del></del>	
			•
		<del></del>	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 59 of 114

# UNITED STATES BANKRUPTCY COURT

SOUTH	ERN DISTRICT	OF NEW YORK
	DIVISIO	N
In Re. PURDUE PHARMA OF PUERTO RI	§	Case No. 19-23658
Debtor(s)		Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method: Accru	al Basis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order	r for relief):	0
Supporting Documentation (check all that are (For jointly administered debtors, any required schedule)  Statement of cash receipts and disbursemed Balance sheet containing the summary and Statement of operations (profit or loss state Accounts receivable aging Postpetition liabilities aging Statement of capital assets  Schedule of payments to professionals Schedule of payments to insiders  All bank statements and bank reconciliation Description of the assets sold or transferred	les must be provided of ents d detail of the assets tement)	, liabilities and equity (net worth) or deficit  period
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,887	\$0
d.	Cash balance end of month (a+b-c)	\$-1,887	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,887	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))		
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	¢0	фО
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

10 F

Note: The cash balance in Part I.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept

#### :35 Main Document

	or's Nan RTO RI	ne PURDUE PHARMA CO	oF default answers and values that n blank responses. Therefore, the ir be relied upon for any purpose or	hay be inaccurate because the aformation in Parts 1.d. and I	e form does not accept Parts 2 to 8 should not	Case No. 19-2365	58
Part	5: Pro	fessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	tor's professional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	tor's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cu	mulative
a. ]	Postpeti	ition income taxes accrue	ed (local, state, and federal)			\$0	\$0
b. ]	Postpeti	ition income taxes paid (	local, state, and federal)	_		\$0	\$0
c.	Postpeti	ition employer payroll ta	xes accrued			\$0	\$0
d.	Postpeti	ition employer payroll ta	xes paid	_		\$0	\$0
e.	Postpeti	ition property taxes paid				\$0	\$0
f. 1	Postpeti	tion other taxes accrued	(local, state, and federal)			\$0	\$0
g.	Postpeti	ition other taxes paid (loc	cal, state, and federal)	_		<u>\$0</u>	\$0
Part	7: Que	stionnaire - During this	s reporting period:				
a. V	Were an	y payments made on pre	petition debt? (if yes, see Instruct	ions) Ye	es O No 💿		
		y payments made outsid	e the ordinary course of business	Ye	es O No •		

#### without court approval? (if yes, see Instructions) Were any payments made to or on behalf of insiders? Yes ( No (•) c. Are you current on postpetition tax return filings? Yes ( No (•) d. Are you current on postpetition estimated tax payments? Yes ( No (•) e. Were all trust fund taxes remitted on a current basis? Yes ( No (• f. Was there any postpetition borrowing, other than trade credit? Yes ( No (•) (if yes, see Instructions) Yes ( No ○ N/A ● h. Were all payments made to or on behalf of professionals approved by the court? Yes ( No (• Do you have: Worker's compensation insurance? Yes ( No N/A (if no, see Instructions) If yes, are your premiums current? Casualty/property insurance? Yes ( No (• If yes, are your premiums current? No ○ N/A • (if no, see Instructions) Yes ( Yes ( No (• General liability insurance? Yes ( No ○ N/A ● (if no, see Instructions) If yes, are your premiums current?

Yes (

No (•

Has a plan of reorganization been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is 11 law man Ex Re wy con	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
Jor	n Lowne Jon	Lowne				
-		ed Name of Responsible Party				
		/2021				
Titl	<del></del>					

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 63 of 114

# UNITED STATES BANKRUPTCY COURT

<u>S</u>	SOUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. AVRIO HEALTH L.P.	\$ \$ 8	Case No. 19-23659  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		<u>17</u>
Debtor's Full-Time Employees (as of date	e of order for relief):	16
Supporting Documentation (check at For jointly administered debtors, any required Statement of cash receipts and displance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the assets sold or the statements and bank receivable assets sold or the statement and bank receivable assets sold or the statement assets sold or the	ed schedules must be provided on a sbursements amary and detail of the assets, liar loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut inted Name of Responsible Party
8/20/2021 Date		0 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$13,534	\$0
c.	Total disbursements (net of transfers between accounts)	\$6,135,773	\$0
d.	Cash balance end of month (a+b-c)	\$-6,122,239	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$6,135,773	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	<del>\$0</del>	
0.	Ending equity/net worth (e-n)	Ψ0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
,	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	<b></b>	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	1	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
							4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is a law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or poter ade for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's required the Uni	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
Joi	Lowne Jon I	Lowne
Sig	nature of Responsible Party Printer	d Name of Responsible Party
Ch	ief Financial Officer 8/20/	2021
Titl	e Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 67 of 114

# UNITED STATES BANKRUPTCY COURT

SOUT	HERN DISTRICT ( DIVISION	
In Re. PURDUE PHARMACEUTICAL PI L.P.	RODUCTS § § §	Case No. 19-23660  Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: <u>07/31/2021</u>		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method: Acc	erual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of or	der for relief):	0
Supporting Documentation (check all that  (For jointly administered debtors, any required sche  Statement of cash receipts and disburse Balance sheet containing the summary Statement of operations (profit or loss s Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliated Description of the assets sold or transfer	dules must be provided on ments and detail of the assets, statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
8/20/2021 Date		
		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. h.	Postpetition taxes payable	\$0	
	Postpetition taxes payable  Postpetition taxes past due	\$0	
1.			
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	68		

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :35 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)			<del>\$0</del>	\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A    (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

#### :35 Main Document

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pai	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being is 1 law man Ex Reword wv con	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
I۰۰	Lowne Jo	on Lowne			
-	<del></del>	inted Name of Responsible Party			
		20/2021			
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19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 71 of 114

# UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF NEW YORK DIVISION
In Re. PURDUE NEUROSCIENCE COMPANY	\$ Case No. <u>19-23661</u>
Debtor(s)	§     Sointly Administered
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: <u>07/31/2021</u>	Petition Date: <u>09/15/2019</u>
Months Pending: 23	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basi	is Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for re	elief): <u>0</u>
Supporting Documentation (check all that are attached)  (For jointly administered debtors, any required schedules must)  Statement of cash receipts and disbursements Balance sheet containing the summary and detain  Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for Description of the assets sold or transferred and	the provided on a non-consolidated basis for each debtor)  I of the assets, liabilities and equity (net worth) or deficit  The reporting period
Eli J. Vonnegut Signature of Responsible Party 8/20/2021	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	¢ο
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) st generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •					
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	<del></del>					
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	<del></del>					
f.	Self-employment related expenses	\$0					
g.	Living expenses	<del></del>					
h.	All other expenses	<del></del>					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the						
est	tate.						
Jor	1 Lowne Jon I	Lowne					
Sign	nature of Responsible Party Printed	l Name of Responsible Party					
Ch	ief Financial Officer 8/20/	2021					
Titl	e Date						

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 75 of 114

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC	T OF <u>NEW YORK</u> ON
In Re. NAYATT COVE LIFI	ESCIENCE INC. §	Case No. <u>19-23662</u>
Debtor(s)		Lead Case No. 19-23649
Debioi(s)	8	
<b>Monthly Operating 1</b>	Report	Chapter 11
Reporting Period Ended: 07/31/	2021	Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (	current):	0
Debtor's Full-Time Employees (	as of date of order for relief):	0
Statement of cash receip Balance sheet containing Statement of operations Accounts receivable agin Postpetition liabilities ag Statement of capital asses Schedule of payments to Schedule of payments to All bank statements and	ny required schedules must be provided ots and disbursements g the summary and detail of the asset (profit or loss statement) ng ging ots	
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name NAYATT COVE

LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes)	nt Month	Cumulative
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets	\$0	
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets	\$153,145	\$0
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market  Other  (attach explanation)) d Total current assets e. Total assets	\$133,143	\$0
e. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets	\$153,145	φυ
f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets	\$0	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book  Market Other (attach explanation)) d Total current assets e. Total assets	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book • Market • Other • (attach explanation))  d Total current assets  e. Total assets	-	·
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book • Market Other (attach explanation))  d Total current assets  e. Total assets	it ivionen	
c. Inventory (Book • Market Other (attach explanation)) d Total current assets e. Total assets	\$0	
d Total current assets e. Total assets	\$0	
e. Total assets	\$0	
	\$0	
f. Postpetition payables (excluding taxes)	\$0	
	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
	\$0	
o. Ending equity/net worth (e-n)	ΨΟ	
Part 3: Assets Sold or Transferred Curren	nt Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred		
outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations)  Current	t Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)	• 11202101	
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

LIFE	ESCIENC	LE INC.	be relied upon for any purpose or to	inform any decision or acti	on whatsoever.		
Par	t 5: Prof	essional Fees and Expense	es				
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debto	or's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm		1			
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cu	mulative
a.	-	ion income taxes accrued (		_		\$0	\$0
b.	_	tion income taxes paid (loca				\$0	\$0
c.	-	tion employer payroll taxes				<u>\$0</u>	\$0
d.	-	ion employer payroll taxes	paid				\$0
e. f.	-	ion property taxes paid ion other taxes accrued (loc	ool state and foderal)			<del>\$0</del> \$0	\$0 \$0
g.	-	tion other taxes paid (local,		_		<del>\$0</del> =	\$(
				_		<u>Ψ</u>	Ψ
Par	t 7: Ques	stionnaire - During this re	porting period:				
a.	Were any	y payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	s O No 💿		
	•	y payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s No •		
c.	Were any	y payments made to or on b	ehalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No 💿		
		trust fund taxes remitted or		Ye	s O No •		
		re any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	s No •		
	Were all the court		half of professionals approved b	y Ye	s No No	N/A •	
i.	Do you h	nave: Worker's con	npensation insurance?	Ye	s O No •		
		If yes, ar	re your premiums current?	Ye	s O No O I	V/A (if no, se	ee Instructions)
		Casualty/proj	perty insurance?	Ye	s O No •		
		•	re your premiums current?			N/A (if no, se	ee Instructions)
			lity insurance?		s O No •	_	
			re your premiums current?	Ye		$V/A \bullet (if no, see$	ee Instructions)
j.	Has a pla	nn of reorganization been fil	led with the court?	Ye	s No •		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •					
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	<del></del>					
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	<del></del>					
f.	Self-employment related expenses	\$0					
g.	Living expenses	<del></del>					
h.	All other expenses	<del></del>					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the						
est	tate.						
Jor	1 Lowne Jon I	Lowne					
Sign	nature of Responsible Party Printed	l Name of Responsible Party					
Ch	ief Financial Officer 8/20/	2021					
Titl	e Date						

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 79 of 114

# UNITED STATES BANKRUPTCY COURT

Case No. 19-23663  Lead Case No. 19-23649   ☑ Jointly Administered  Chapter 11  Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •  0
Lead Case No. 19-23649   ☑ Jointly Administered  Chapter 11  Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
✓ Jointly Administered  Chapter 11  Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
Chapter 11  Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
Industry Classification: 3 2 5 4  Cash Basis •
Cash Basis •
0
0
non-consolidated basis for each debtor)  politices and equity (net worth) or deficit  and  and  and  and  and  and  and  an
J. Vonnegut  nted Name of Responsible Party  Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	<b>Current Month</b>	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	ΨΟ	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case No. 19-23663

### :35 Main Document

DCU	oi s ivaii	ie BUTTON LAND L.	blank responses. Therefore, the infe be relied upon for any purpose or to		Parts 2 to 8 should not	ase No. 19-2300	)3
Par	t 5: Pro	fessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & exp	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cui	mulative
a.	Doctroti	tion income toxas eceru	ed (local, state, and federal)			\$0	\$0
b.	-		(local, state, and federal)			<del>\$0</del> \$0	\$(
c.	-	tion employer payroll ta				\$0	\$(
d.	-	tion employer payroll ta				\$0	\$(
e.	-	tion property taxes paid	•			\$0	\$(
f.	Postpeti	tion other taxes accrued	(local, state, and federal)			\$0	\$(
g.	Postpeti	tion other taxes paid (lo	cal, state, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During thi	s reporting period:				
a.	Were an	y payments made on pro	epetition debt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outsic court approval? (if yes,	le the ordinary course of business see Instructions)	Ye	s No 💿		
c.	Were an	y payments made to or	on behalf of insiders?	Ye	s O No 💿		
d.	Are you	current on postpetition	tax return filings?	Ye	s O No 💿		
e.	Are you	current on postpetition	estimated tax payments?	Ye	s O No 💿		
		trust fund taxes remitte		Ye	s O No 💿		
		re any postpetition borro see Instructions)	owing, other than trade credit?	Ye	s O No •		
h.	Were all	payments made to or o	n behalf of professionals approved b	y Ye	s O No O I	N/A 💿	

Worker's compensation insurance?

Casualty/property insurance?

General liability insurance?

Has a plan of reorganization been filed with the court?

If yes, are your premiums current?

If yes, are your premiums current?

If yes, are your premiums current?

No (•

No (•

No (•

No (•

No N/A (if no, see Instructions)

No ○ N/A • (if no, see Instructions)

No N/A (if no, see Instructions)

Yes (

Yes (

Yes (

Yes ( Yes (

Yes ( Yes (

the court?

Do you have:

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23663

Yes O No •

a. Gross income (receipts) from salary and wages b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a1b1c) d. Self-employment related expenses f. Self-employment related expenses g. Living expenses h. All other expenses d. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves \( \) No \( \cdot \) Ves \( \) No \( \cdot \) N/A \( \cdot \)  8 U.S.C. \( \struct \) 101(1(4Ay)? If yes, have you made all Domestic Support Obligation payments?  8 U.S.C. \( \struct \) 8 589b authorizes the collection of this information and provision of this information is mandatory under 11 U.S.C. \( \struct \) 8 704, 1106, and 1107. The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. \( \struct \) 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress in seneded to perform the trustee's or examiners, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, halo, of foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's vote that the provide this information in formation in the vote of the proper of the	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •					
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses into reporting period (e+f+g+h) \$0 p. Difference between total income and total expenses (d-i) \$0 h. List the total amount of all postpetition debts that are past due \$0 h. Are you required to pay any Domestic Support Obligations as defined by 11 h. Are you required to pay any Domestic Support Obligations as defined by 11 h. Yes ○ No ○ N/A ●  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regionly, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, 'Bankruptcy Case Files and Associated Records.' See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion o	Par	rt 8: Individual Chapter 11 Debtors (Only)						
C. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  E. Payroll deductions  Sol  Solf-employment related expenses  Living expenses  All other expenses  All other expenses  Total expenses in the reporting period (e+f+g+h)  Difference between total income and total expenses (d+i)  Lixing to pay any Domestic Support Obligations as defined by 11  Ves ○ No ●  U.S.C. § 101(14A)?  If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mation as bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures than way be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/cor/ules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Par	a.	Gross income (receipts) from salary and wages	\$0					
d. Total income in the reporting period (a+b+e) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ●  Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 7.0 (a) U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types for routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ustee/or/lups regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I de	b.	Gross income (receipts) from self-employment	<del></del>					
e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \( \cdot \) N/A   Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law of Under disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its suppor	c.	Gross income from all other sources	<del></del>					
Self-employment related expenses Living expenses So Living expenses So All other expenses So Living expenses So Living expenses So So Living expenses So	d.	Total income in the reporting period (a+b+c)	\$0					
g. Living expenses	e.	Payroll deductions	<del></del>					
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information cult estult in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on beha	f.	Self-employment related expenses	<del></del>					
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the	g.	Living expenses	<del></del>					
j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No \( \)  1. Ves \( \) No \( \) N/A \( \)  1. Are you required to pay any Domestic Support Obligation payments? Yes \( \) No \( \) N/A \( \)  1. Are you made all Domestic Support Obligation payments? Yes \( \) No \( \) N/A \( \)  1. Privacy Act Statement  2. Set U.S.C. \( \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \) 589b authorizes the collection of this information, and provision to calculate statutory fee assessments under 28 U.S.C. \( \) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \) 1112(b)(4)(F).  1. declare under penalty of perjury that the foregoing Monthly Operating Report and its	h.	All other expenses	<del></del>					
k. List the total amount of all postpetition debts that are past due \$0  1. Are you required to pay any Domestic Support Obligations as defined by \$11 Yes \(\cap \text{No } \cap \)  1. Ves \(\cap \text{No } \cap \text{No }	i.	Total expenses in the reporting period (e+f+g+h)	\$0					
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party	j.	Difference between total income and total expenses (d-i)	\$0					
U.S.C. § 10Î(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	\$0					
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party	1.		Yes O No •					
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Jon Lowne  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  Chief Financial Officer	m.		Yes O No N/A •					
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  8/20/2021	\$\$ U.S thr being is 11 law max Re www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the						
Chief Financial Officer 8/20/2021	Jor	1 Lowne Jon	Lowne					
	Sign	nature of Responsible Party Print	ted Name of Responsible Party					
Title Date	Ch	ief Financial Officer 8/20	0/2021					
	Titl	e Date						

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 83 of 114

# UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT O DIVISION	
In Re. PAUL LAND INC.	\$ \$ 8	Case No. 19-23664  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check a For jointly administered debtors, any require Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary of the secretary secretary and secretary secretary secretary and secretary secret	d schedules must be provided on a sbursements mary and detail of the assets, liveloss statement)	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut Printed Name of Responsible Party
8/20/2021		
Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Part 2: Asset and Liability Status   Current Month	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
50   Total receipts (net of transfers between accounts)   \$0   \$0.50	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts)         \$0         \$6           d. Cash balance end of month (a+b-c)         \$0         \$6           Disbursements made by third party for the benefit of the estate         \$0         \$6           f. Total disbursements for quarterly fee calculation (c+c)         \$0         \$6           Current Month           Exercise and Linbility Statuse         Current Month           Current Month           a. Accounts receivable total net of allowance)         \$0           b. Accounts receivable over 90 days outstanding (net of allowance)         \$0           c. Inventory (Book				\$0
d. Cash balance end of month (a+b-c)         \$0         \$1           e. Disbussments made by third party for the benefit of the estate         \$0         \$5           7 Total disbursements for quarterly fee calculation (c+c)         \$0         \$5           2art 2: Assets and Liability Status         Current Month         Current Month           No ecounts receivable (ord of allowance)         \$0         \$0           b. Accounts receivable (ord of allowance)         \$0         \$0           c. Inventory (Book			·	
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+c)				ΨΟ
Total disbursements for quarterly fee calculation (c+e)				\$0
Roce unserally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) \$0  b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book Market Other (attach explanation)) \$0  d. Total current assets \$0  d. Total current assets \$0  e. Total assets \$50  f. Postpetition payables (excluding taxes) \$0  g. Postpetition payables (excluding taxes) \$0  h. Postpetition payables past due (excluding taxes) \$0  h. Postpetition taxes payable \$0  i. Prepetition secured debt \$0  l. Prepetition priority debt \$0  m. Prepetition priority debt \$0  m. Prepetition unsecured debt \$0  n. Total liabilities (debt) (j+k+l+m) \$0  o. Ending equity/net worth (e-n) \$0  Part 3: Assets Sold or Transferred \$0  Transferred \$0  Current Month Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0  S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0  S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0  S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0  S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0  S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0  S. C. S. Ordinary course of business \$0  S. C. S. Ordinary applicable to Individual Debtors. See Instructions.  a. Gross income/sales (not of returns and allowances) \$0  S. C. S. Ordinary applicable to Individual Debtors. See Instructions.  a. Gross income/sales (not of returns and allowances) \$0  S. C. Ordinary applicable to Individual Debtors. See Instructions.  a. Gross income/sales (not of returns and allowances) \$0  S. C. Ordinary applicable to Individual Debtors. See Instructions.  a. Gross income/sales (not of returns and allowances) \$0  S. C. O				\$0
a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  j. Prepetition priority debt  m. Prepetition unsecured debt  n. Total liabilities (debt) (f+k+H+m)  so  faining equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (ab)  for the proceeds from assets sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course of business (ab)  for the proceeds from asset sold/transferred outside the ordinary course			Φ0.	
Color   Inventory   (Book		·		
Total current assets   \$0		•	· · · · · · · · · · · · · · · · · · ·	
Companies   Comp		• • • • • • • • • • • • • • • • • • • •		
Postpetition payables (excluding taxes)   S0	d		<u> </u>	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due j. Total postpetition debt (i+h) k. Prepetition secured debt c. Prepetition secured debt c. Prepetition in secured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  c. Ending equity/net worth (e-n)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So	e.	Total assets	· · · · · · · · · · · · · · · · · · ·	
h. Postpetition taxes payable S0 i. Postpetition taxes past due S0 j. Total postpetition debt (f+h) S0 k. Prepetition secured debt S0 l. Prepetition priority debt S0 m. Prepetition unsecured debt S0 m. Prepetition unsecured debt S0 m. Total liabilities (debt) (j+k+l+m) S0 o. Ending equity/net worth (e-n) S0  Part 3: Assets Sold or Transferred S0 m. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business S0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) S0  Part 4: Income Statement (Statement of Operations) S0 curse of business (a-b) S0 b. Cost of goods sold (inclusive of depreciation, if applicable) S0 c. Gross profit (a-b) S0 c. General and administrative expenses S0 g. Depreciation and/or amortization (not included in 4b) S0 i. Taxes (local, state, and federal) S0 i.	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due         50           j. Total postpetition debt (f+h)         80           k. Prepetition secured debt         50           l. Prepetition unsecured debt         50           m. Prepetition unsecured debt         50           n. Total liabilities (debt) (j+k+l+m)         50           o. Ending equity/net worth (e-n)         50           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Curse of business         50         \$0           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         50         \$0           a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         50         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Curse of business (a-b)         \$0         \$0           c. Sos income/sales (net of returns and allowances)         \$0         \$0           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           c. Gross profit (a-b) <t< td=""><td>g.</td><td>Postpetition payables past due (excluding taxes)</td><td>\$0</td><td></td></t<>	g.	Postpetition payables past due (excluding taxes)	\$0	
1	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt  Prepetition priority debt  Prepetition unsecured debt  Total liabilities (debt) (j+k+l+m)  Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Sol  Sol  Sol  Sol  Concerned business  Current Month  Cumulative  Current Mo	i.	Postpetition taxes past due	\$0	
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt  n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  So  So  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0	
Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  So  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	n.	•	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items	0.			
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items	Dar	at 2. Agesta Sald on Thougfamed	Cumont Month	Cumulativa
course of business \$0 \$\$6  Doubt a payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$\$6  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$\$6  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items	Pal	13: Assets Soid of Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	a.	· · · · · · · · · · · · · · · · · · ·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	b.			
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  SO  Current Month  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  SO  SO  SO  SO  SO  SO  SO  SO  SO  S		outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative	c.		\$0	\$0
A. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Do	et A. Ingama Statement (Statement of Americans)	Current Month	Cumulativa
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			Current Month	Cumulative
c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> <li>\$0</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

k. 1.	Has a disclosure statement been filed with the court?  Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No O Yes No O				
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S thr bei is r law ma Ex Re ww	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
<u>do</u>	eclare under penalty of perjury that the foregoing Monthly Opcumentation are true and correct and that I have been authorizate.	0 <b>1</b> 0				

Jon Lowne

8/20/2021

Date

Printed Name of Responsible Party

Jon Lowne

Title

Signature of Responsible Party

Chief Financial Officer

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 87 of 114

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. QUIDNICK LAND L.P.	\$ \$ \$ ————————————————————————————————	Case No. 19-23665  Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statement of the assets sold or the secretary statement of the secretary	ed schedules must be provided of sbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
8/20/2021		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month Cumulative	
a.	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total net of anowance)  Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
	Total current assets	·	
d		<u>\$0</u>	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month Cumulative	
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month Cumulative</b>	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	Φ0
k.	Profit (loss)	<u>\$0</u>	\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	1	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
						4.0	4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	<del></del>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thribeing is a law made Ex Re wy conduction of the conduct	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulation are true and correct and that I have been authoricate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Įo.	n Lowne Jon 1	Lowne
		d Name of Responsible Party
		2021
Titl	<del></del>	2021
1111	Date	

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 91 of 114

# UNITED STATES BANKRUPTCY COURT

<u>S</u> (	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$	Case No. 19-23666  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Report</b>	· ·	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recomposition of the assets sold or tree.	d schedules must be provided on a bursements mary and detail of the assets, lia loss statement)	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date	Pri	J. Vonnegut inted Name of Responsible Party
Duic		0 Lexington Avenue, New York, NY 10017 Idress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Part   2: Asset and Liability Status   Current Month	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (net of transfers between accounts)	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts)         \$0         \$0           d. Cash balance end of month (a+b-c)         \$0         \$0           b. bisbursements made by third party for the benefit of the estate         \$0         \$0           f. Total disbursements for quarterly fee calculation (c-e)         \$0         \$0           Contract Month           Contract Month           Contract Month           Contract Month           Contract Month           Contract Month           c. Inventory         (Book of Market Other Otallowance)         \$0           c. Inventory         (Book of Market Other Otallowance)         \$0           d. Total current assets         \$0           e. Total assets         \$0           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables (excluding taxes)         \$0           g. Postpetition taxes payable         \$0           p. Postpetition secured debt (f-fh)         \$0           p.				\$0
d. Cash balance end of month (a+b-c)         50         30           e. Disbussments made by third party for the benefit of the estate         50         \$0           7 Total disbursments for quanterly fee calculation (c+e)         \$0         \$0           Part 2: Asset and Liability Status           KNot generally applicable to Individual Debtors. See Instructions.)         Current Mouth           a. Accounts receivable (total net of allowance)         50           b. Accounts receivable (over 90 days outstanding (net of allowance)         50           c. Inventory (Book  Market  Other  (attach explanation))         \$0           d Total current assets         \$0           8. Postpetition payables (excluding taxes)         \$0           8. Postpetition payables (excluding taxes)         \$0           9. Postpetition payables past due (excluding taxes)         \$0           10. Postpetition payables past due (excluding taxes)         \$0           10. Postpetition payables past due (excluding taxes)         \$0           10. Postpetition payables (excluding taxes)         \$0           10. Postpetition taxes (excluding taxes)         \$0 </td <td></td> <td></td> <td>·</td> <td></td>			·	
e.         Disbursements made by third party for the benefit of the estate         50         30           f.         Total disbursements for quarterly fee calculation (c+e)         50         80           In a counts receivable to Individual Debtors. See Instructions.         Current Month         Current Month           a.         Accounts receivable (total net of allowance)         50           b.         Accounts receivable (total net of allowance)         50           c.         Inventory (Book of Market of Other of (attach explanation))         50           d.         Total current assets         50           e.         Total assets         50           f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes payable         50           j.         Total postpetition taxes payable         50           j.         Postpetition priority debt         50           j.         Prepetition priority debt         50           j.         Prepetition unsecured debt         50           j.         Prepetition priority debt         50           j.         Protal				ΨΟ
Total disbursements for quarterly fee calculation (c+e)				\$0
Rote generally applicable to Individual Debors. See Instructions.				\$0
Accounts receivable (total net of allowance)   \$0			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book			40	
c.         Inventory         (Book ● Market ○ Other ○ (attach explanation))         50           d         Total current assets         50           e.         Total assets         50           f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           n.         Prepetition unsecured debt         50           n.         Prepetition unsecured debt         50           n.         Total labilities (debt) (j+k+l+m)         50           o.         Ending equity/net worth (e-n)         S0           Current Month         Current Month           Current Month         Current M		·	· · · · · · · · · · · · · · · · · · ·	
Total current assets   50		•		
Companies   Comp		• • • • • • • • • • • • • • • • • • • •		
f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition taxes past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           n.         Prepetition unsecured debt         \$0           n.         Total fabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Variable to business of business occurse of business         \$0         \$0           Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part I Income Statement (Statement of Operations) (course of business (a-b)         Current Month         Cumulative           Variable to Individual Debtors. See Instructions.         \$0         \$0           Course of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           C.         Gross of goods sold (inclus	d		<u> </u>	
So   Postpetition payables past due (excluding taxes)   So	e.	Total assets	<del></del>	
h. Postpetition taxes payable   S0	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0  Fart 3: Assets Sold or Transferred Current Month Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0  Eart 4: Income Statement (Statement of Operations) Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. Depreciation and/or amortization (not included in 4b) \$0 c. Taxes (local, state, and federal)	g.	Postpetition payables past due (excluding taxes)	\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 0. Ending equity/net worth (e-n) \$0  Fart 3: Assets Sold or Transferred \$\text{Current Month} \text{Current Month} \text{Current Month} \$\text{Current Month} \text{Current Month} \$\text{Current Month}	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt  Prepetition priority debt  So  In. Prepetition unsecured debt  So  In. Total liabilities (debt) (j+k+l+m)  Ending equity/net worth (e-n)  So  So  So  So  So  So  So  So  So  S	i.	Postpetition taxes past due	\$0	
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0	
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  So  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	n.	•	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	0.			
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	_	42 A 4 G 11 TF - 6 - 1	Comment Mandle	C
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  SO  SO  Current Month  Cumulative  Cumulative  Cumulative  Cumulative  So  So  So  So  So  So  So  So  So  S	a.	·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  SO  Current Month  Cumulative  Cumulative  SO  SO  SO  SO  FUNCTION (A)  Cumulative  SO  SO  SO  SO  SO  SO  SO  SO  SO  S	b.			Ψ0
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  SO  Current Month  Cumulative  Cumulative  Cumulative  So  So  So  So  So  So  So  So  So  S		outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Suplement Month  Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	Day		Cumant Month	Cumulativa
a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	<del></del>			
g.	Living expenses	<del></del>			
h.	All other expenses	<del></del>			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being is 1 law man Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provises 704, 1106, and 1107. The United States Trustee will use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a breeded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or posted for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, U cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's the United	sion of this information is mandatory under 11 U.S.C. tion to calculate statutory fee assessments under 28 attion to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information te federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated to notice may be obtained at the following link: http://chis information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).			
Jor	1 Lowne Jo	n Lowne			
		nted Name of Responsible Party			
-	Chief Financial Officer 8/20/2021				
Titl					

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 95 of 114

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. RHODES PHARMACEUTIO	§	Case No. 19-23667
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	):	57
Debtor's Full-Time Employees (as of da	ate of order for relief):	70
Statement of cash receipts and of the control of the cont	disbursements mmary and detail of the asse or loss statement) sionals rs econciliations for the reportin	
Eli J. Vonnegut Signature of Responsible Party 8/20/2021		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$19,817,680	\$0
c.	Total disbursements (net of transfers between accounts)	\$16,791,814	\$0
d.	Cash balance end of month (a+b-c)	\$3,025,866	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$16,791,814	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)	\$0	
f.		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business  Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		Sumunu
a.	Gross income/sales (net of returns and allowances)	\$0	_
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<del></del>				
f.	Self-employment related expenses	\$0				
g.	Living expenses	<del></del>				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.					
Jor	1 Lowne Jon I	Lowne				
		l Name of Responsible Party				
Ch	ief Financial Officer 8/20/	2021				
Titl	e Date					

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 99 of 114

# UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. RHODES TECHNOLOGIES	\$ \$ \$ \$	Case No. 19-23668  Lead Case No. 19-23649
Debtor(s)	§ §	☑ Jointly Administered
<b>Monthly Operating Report</b>	;	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receiption of the assets sold or to	d schedules must be provided on a abursements mary and detail of the assets, lia loss statement)  onals  onciliations for the reporting per	ribilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		J. Vonnegut inted Name of Responsible Party
8/20/2021		
Date		0 Lexington Avenue, New York, NY 10017 Idress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accep

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Case No. 19-23668

Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$9,794 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$587,267 \$0 c. Cash balance end of month (a+b-c) \$-577,472 d. Disbursements made by third party for the benefit of the estate \$0 \$0 e. \$587,267 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. Cumulative **Current Month** Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

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### Debtor's Name RHODES TECHNOLOGIES

Debtor s	Nam	ie RHODES TECHNOLOGIES	blank responses. Therefore, the inf	formation in Parts 1.d. and I	Parts 2 to 8 should not	ase No. 19-2366	08
			be relied upon for any purpose or to	o inform any decision or act	ion whatsoever.		
Part 5:	Prof	fessional Fees and Expenses					
						5.11.6	
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debte	or's professional fees & expenses (bank	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
			•	Approved	Approved	Paid Current	Paid
				Current Month	Cumulativa	Month	Cumulativa

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	es (debtor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	<b>Current Month</b>	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

### Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No (•
c.	Were any payments made to or on behalf of insiders?	Yes 🔿	No 💿
d.	Are you current on postpetition tax return filings?	Yes 🔘	No 💿
e.	Are you current on postpetition estimated tax payments?	Yes 🔘	No 💿
f.	Were all trust fund taxes remitted on a current basis?	Yes 🔿	No •
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No 💿
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes 🔿	No C N/A •
i.	Do you have: Worker's compensation insurance?	Yes 🔘	No 💿
	If yes, are your premiums current?	Yes 🔘	No ○ N/A    (if no, see Instructions)
	Casualty/property insurance?	Yes 🔘	No 💿
	If yes, are your premiums current?	Yes 🔿	No ○ N/A <b>⑥</b> (if no, see Instructions)
	General liability insurance?	Yes 🔿	No 💿
	If yes, are your premiums current?	Yes 🔿	No ○ N/A <b>(•)</b> (if no, see Instructions)
i.	Has a plan of reorganization been filed with the court?	Yes 🔿	No 💿

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is 1 law man Ex Re www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Ior	Lowne Jon	Lowne				
	<del></del>	ed Name of Responsible Party				
		1/2021				
Titl						

### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. UDF LP	\$ \$ 8	Case No. 19-23669  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	<u>:</u> ):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
	disbursements ammary and detail of the assets, or loss statement) assionals ars econciliations for the reporting	=
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party
Duit		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accep

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n

:35 Main Document

Case No. 19-23669

be relied upon for any purpose or to inform any decision or action whatsoever Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. Cumulative **Current Month** Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Case No. 19-23669

			be relied upon for any purpose or t	o inform any decision or acti	on whatsoever.		
Par	t 5: Prof	fessional Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
c.	All	professional fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$
Por	t 6. Post	petition Taxes			Current Mont	h Cui	nulative
ı aı	t 0. 1 0st	petition raxes			Current Mont	ıı Cui	nulative
a.	Postpetit	tion income taxes accrue	d (local, state, and federal)			\$0	\$
b.	Postpetit	tion income taxes paid (1	ocal, state, and federal)			\$0	9
c.	•	tion employer payroll tax				<u>\$0</u>	9
d.	•	tion employer payroll tax	xes paid			<u>\$0</u>	5
e.	•	tion property taxes paid				<u>\$0</u>	9
f. ~	•		(local, state, and federal)			<del>\$0</del> ———	
g.	Postpetii	tion other taxes paid (loc	ar, state, and rederar)	_			
Par	t 7: Ques	stionnaire - During this	reporting period:				
ì.	Were any	y payments made on pre	petition debt? (if yes, see Instructi	ons) Ye	s O No •		
).		y payments made outside court approval? (if yes,	e the ordinary course of business see Instructions)	Ye	s O No 💿		
:.	Were any	y payments made to or o	n behalf of insiders?	Ye	s O No 💿		
l.	Are you	current on postpetition to	ax return filings?	Ye	s O No •		
÷.	Are you	current on postpetition e	stimated tax payments?	Ye	s O No •		
•		trust fund taxes remitted			s O No •		
Ţ.		re any postpetition borro ee Instructions)	wing, other than trade credit?	Ye	s No 💿		
1.	Were all the court	= -	behalf of professionals approved	by Ye	s O No O 1	N/A •	
	Do you h	nave: Worker's	compensation insurance?	Ye	s O No 💿		
١.	, ,		ompensation mountaine.				

Yes (

Yes (

Yes (

Yes (

No (•

No (•

No ○ N/A • (if no, see Instructions)

No ○ N/A **(if no, see Instructions)** 

Casualty/property insurance?

General liability insurance?

Has a plan of reorganization been filed with the court?

If yes, are your premiums current?

If yes, are your premiums current?

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:35 Main Document

Case No. 19-23669

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	<del></del>		
c.	Gross income from all other sources	<del></del>		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	<del></del>		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	<del></del>		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	<del></del>		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U.S. thribeing is a law made Ex Re wy conduction of the conduct	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's regulation are true and correct and that I have been authoricate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).		
Įo.	n Lowne Jon 1	Lowne		
		I Name of Responsible Party		
		2021		
Titl	<del></del>	2021		
1111	Date			

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O	
In Re. SVC PHARMA LP	\$ \$ \$	Case No. 19-23670  Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requined Statement of cash receipts and described Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank reduced Description of the assets sold or	red schedules must be provided on lisbursements mmary and detail of the assets, lor loss statement)  sionals s conciliations for the reporting p	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 8/20/2021		Cli J. Vonnegut Printed Name of Responsible Party
Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢o	
a. b	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity, net worth (e n)	Ψ0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Case No. 19-23670

Debtor's Name SVC PHARMA LP

			be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Par	t 5: Pro	fessional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (l	ocal, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (loca		_		\$0	\$0
c.	_	tion employer payroll taxes				\$0	\$0
d.	Postpeti	tion employer payroll taxes	paid	_		\$0	\$0
e.	Postpeti	tion property taxes paid				\$0	\$0
f.	Postpeti	tion other taxes accrued (loc	cal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local,	state, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this re	porting period:				
a.	Were an	y payments made on prepeti	tion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside th court approval? (if yes, see	e ordinary course of business Instructions)	Ye	es O No •		
c.	Were an	y payments made to or on be	ehalf of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax r	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estir	nated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on		Ye	es O No •		
g.		re any postpetition borrowing see Instructions)	g, other than trade credit?	Ye	es No •		
h.	Were all		half of professionals approved b	y Ye	es No O 1	N/A 💿	
i.	Do you l	have: Worker's com	npensation insurance?	Ye	es O No •		
		If yes, ar	e your premiums current?	Ye	es O No O 1	$V/A \odot (if no, second$	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No •		
		•	e your premiums current?			N/A (if no, see	ee Instructions)
			lity insurance?		s No •		
			e your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pl	an of reorganization been fil	ed with the court?	Ye	es O No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Case No. 19-23670

k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
1 (1)	to individual chapter 11 Debiots (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ●			
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					

Jon Lowne

8/20/2021

Date

Printed Name of Responsible Party

estate.

Jon Lowne

Title

Signature of Responsible Party

Chief Financial Officer

19-23649-shl Doc 3640 Filed 08/23/21 Entered 08/23/21 12:01:35 Main Document Pg 111 of 114

# UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISION	OF <u>NEW YORK</u>
In Re. SVC PHARMA INC.	\$ \$ \$	Case No. 19-23671  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repo</b>	rt	Chapter 11
Reporting Period Ended: 07/31/2021		Petition Date: 09/15/2019
Months Pending: 23		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	e):	0
Debtor's Full-Time Employees (as of days	ate of order for relief):	0
	disbursements ammary and detail of the assets or loss statement)  ssionals rs econciliations for the reporting	
Eli J. Vonnegut Signature of Responsible Party 8/20/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status  Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book ● Market ○ Other ○ (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition unsecured debt f. Total liabilities (debt) (j+k+l+m)	\$0
b. Total receipts (net of transfers between accounts)  c. Total disbursements (net of transfers between accounts)  d. Cash balance end of month (a+b-c)  e. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	
c. Total disbursements (net of transfers between accounts)  d. Cash balance end of month (a+b-c)  e. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt m. Prepetition unsecured debt so f. Prepetition unsecured debt	\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  g. Prepetition unsecured debt  so  h. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	ΨΟ
F. Total disbursements for quarterly fee calculation (c+e) \$0   Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)   a. Accounts receivable (total net of allowance) \$0   b. Accounts receivable over 90 days outstanding (net of allowance) \$0   c. Inventory (Book ♠ Market ♠ Other ♠ (attach explanation)) \$0   d Total current assets \$0   e. Total assets \$0   f. Postpetition payables (excluding taxes) \$0   g. Postpetition payables past due (excluding taxes) \$0   h. Postpetition taxes payable \$0   i. Postpetition taxes past due \$0   j. Total postpetition debt (f+h) \$0   k. Prepetition secured debt \$0   l. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0	\$0
Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition unsecured debt  so  m. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	\$0
a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market  Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  g. Prepetition unsecured debt  so  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market Other (attach explanation))  d Total current assets  so e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition payables past due  so  so  so  so  so  so  so  so  so  s	
c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt so m. Prepetition unsecured debt \$0	
i. Postpetition taxes past due\$0j. Total postpetition debt (f+h)\$0k. Prepetition secured debt\$0l. Prepetition priority debt\$0m. Prepetition unsecured debt\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0	
k. Prepetition secured debt \$0  1. Prepetition priority debt \$0  m. Prepetition unsecured debt \$0	
1. Prepetition priority debt\$0m. Prepetition unsecured debt\$0	
m. Prepetition unsecured debt \$0	
•	
•	
o. Ending equity/net worth (e-n) \$0	
Part 3: Assets Sold or Transferred Current Month	Cumulative
Part 5: Assets Sold of Transferred Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0	\$0
b. Total payments to third parties incident to assets being sold/transferred	Ψ0
outside the ordinary course of business \$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0	\$0
Part 4: Income Statement (Statement of Operations)  Current Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)	Cumulative
a. Gross income/sales (net of returns and allowances) \$0	
b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	
c. Gross profit (a-b)	
d. Selling expenses \$0	
e. General and administrative expenses \$0	
f. Other expenses \$0	
g. Depreciation and/or amortization (not included in 4b) \$0	
h. Interest \$0	
i. Taxes (local, state, and federal) \$0	
j. Reorganization items \$0	
k. Profit (loss)\$0	

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Dant	5. D	nggional Feeg and France	be relied upon for any purpose or to	inform any decision of act	ion whatsoever.		
rart :	SHERIO!	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			Current Mont	h Cui	nulative
a. P	Postpetiti	ion income taxes accrued (lo	ocal, state, and federal)			\$0	\$(
	-	ion income taxes paid (local				\$0	\$
	-	ion employer payroll taxes a		_		\$0	\$
d. P	ostpetiti	ion employer payroll taxes p	paid	_		\$0	\$
e. P	ostpetiti	on property taxes paid		_		\$0	\$
f. P	ostpetit	ion other taxes accrued (loca	al, state, and federal)	_		\$0	\$
g. P	Postpetit	ion other taxes paid (local, s	tate, and federal)	_		\$0	\$
Part '	7: Ques	tionnaire - During this rep	orting period:				
a. W	Vere any	payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the ourt approval? (if yes, see I	ordinary course of business instructions)	Ye	es O No 💿		
c. W	Vere any	payments made to or on be	half of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax re	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estim	ated tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on		Ye	es O No 💿		
(i	if yes, se	e any postpetition borrowing e Instructions)			s No •		
	Vere all ne court		alf of professionals approved by	by Ye	es No O I	N/A •	
i. D	o you h		pensation insurance?		es O No •		
			your premiums current?	Ye	es O No O I	$N/A \odot (if no, so)$	ee Instructions)
		• • •	erty insurance?		es No 💿		
			your premiums current?			N/A (if no, so	ee Instructions)
		General liabili	•		es No 💿	N/A 60 //C	T /
_		•	your premiums current?			N/A (if no, se	ee Instructions)
j. H	las a pla	n of reorganization been file	ed with the court?	Ye	es No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

### :35 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S thr being some series of the series o	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Ior	n Lowne Jon I	Lowne			
		d Name of Responsible Party			
	ief Financial Officer 8/20/	•			
Titl					